



Earn \$25 for Enrolling SummaCare Medicare Members in Automatic Premium Payments

We're pleased to offer a new broker incentive to help make premium payments easier and more convenient for your members. Automatic payment options help members avoid missed payments and reduce administrative burden, providing peace of mind throughout the year.

Beginning with the effective date of January 1, 2027, for each eligible SummaCare Medicare Advantage member you enroll in an automatic premium payment method, you will receive a \$25 incentive payment. This incentive is applicable to any SummaCare plan that has a premium.

Program Details

1. You are eligible to receive the incentive on new or renewing SummaCare members for which you are AOR and are not already enrolled in an automatic payment method through SummaCare.*
2. Eligible payment methods include:
 - a. EFT from savings or checking account
 - b. Automatic charge to credit card
 - c. Premium withdraw from Social Security check or Railroad Retirement Board (RRB)
3. You are eligible to receive the incentive if enrollment in an autopayment method occurs during initial enrollment, a plan change/renewal OR within 30 days of effective date.
4. **Initial incentive payment will be made in April, 2027.** Ongoing incentive payments will be made quarterly.

***To confirm if a member is already enrolled in auto-pay:**

- Log into Broker Central and view your Medicare members
- Click on a specific member and click on Coverage History
- The last **digit** of the Division field indicates how that member is currently set up to pay:

Example using Topaz group# G06330

G06330ESB – Direct bill via monthly invoice

G06330ESBA – Auto debit via debit or credit card

G06330ESBP – Social Security premium withhold

For New Enrollments or Plan Changes

1. Broker Central

For plan enrollments and plan changes completed in Broker Central, select the method of payment on the enrollment form.

EFT or Credit Card Charge

- **If this option is selected, you must submit a Direct Debit/Credit Card Authorization form and indicate broker name where indicated.**
- A link to this form will appear on the enrollment form if this option is selected AND will also appear on the confirmation page once the form is submitted. This form is also available in Broker Central.

Premium withdraw from Social Security check or Railroad Retirement

- If this option is selected, SummaCare will submit this request to CMS and once automatic withdraw is processed, you will be eligible for your incentive.

2. Enrollments or Plan Changes through Another Online Platform

- If you use your FMO's or another online platform, you will need to obtain the Direct Debit/Credit Card Authorization form from Broker Central and submit per above.

For Existing Members who are not changing plans

1. Complete and Mail the Direct Debit/Credit Authorization Form

2. Submit the Online Form for Premium Withdraw from Social Security or RRB

Beginning in early October, go to **summacare.com/easypay** and complete the online form. Once received, we will submit this request to CMS. You must include your broker name and NPN where indicated to be eligible for your incentive.

How can I get a supply of Direct Debit/Credit Card Authorization Forms?

We are preprinting a supply of these forms along with prepaid envelopes for you to use during AEP for new enrollments or plan changes.

- If you have ordered marketing materials for 2027, a supply of forms/envelopes will be included with your shipment.
- Download and print the form via Broker Central.
- Order a supply through the Broker Marketing Store beginning October 1.
- Call or email Broker Services and request a supply.

You must return this form either by mail or fax per the information on the form to be eligible for the incentive. DO NOT return this form to Broker Services.

For any questions or concerns, please contact Broker Services by calling **330.996.5673** or emailing **brokerservices@summacare.com**.
